

## Sandata Telephone Visit Verification (TVV)

### Call Reference Guide

Agency Account Number: 23106  
 Santrax ID: \_\_\_\_\_  
 Recipient ID: \_\_\_\_\_

LANGUAGE	DIAL
Multi Language	1-833-882-0169

### Call In Instructions

When arriving at the Recipient's home, make sure you have the following information:

- ▶ Your Santrax ID.
- ▶ Your Recipient's ID.

	<p><b>1. Dial the toll-free number assigned to your agency.</b>                      The Santrax system will say: "Welcome to Santrax. For English, please press one (1)."</p>
	<p><b>2. Press the number that corresponds to the language you wish to hear.</b>                      The rest of the call will be in the chosen language.                      Santrax will say: "Please enter your Santrax ID."</p>
	<p><b>3. Press the numbers of your Santrax ID on the touch-tone phone.</b>                      Santrax will say: "You entered (SANTRAX ID). Press one (1) for Yes, two (2) for No."</p>
	<p><b>4. Press one (1) for Yes.</b>                      Santrax will say: "Is this a group visit? Press one (1) for Yes, two (2) for No."</p>
	<p><b>5. Press two (2) for No.</b>                      Santrax will say: "Please select one (1) to call in or two (2) to call out."</p>
	<p><b>6. Press one (1) to call in.</b>                      Santrax will say: "Please choose your location of service. Press one (1) for Home, press two (2) for Community, press three (3) for replay."</p>
	<p><b>7. Press one (1) for home, press two (2) for community, press three (3) for replay.</b>                      Santrax will say "Received at (TIME). Please enter first Recipient ID or hang up if done."</p>
	<p><b>8. Press the numbers of the Recipient's ID.</b>                      Santrax will say "Received at (TIME). Please enter first Recipient ID or hang up if done."</p>
	<p><b>9. Hang up.</b></p>

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### Call Out Instructions

When completing services, make sure you have the following information:

- ▶ Your Santrax ID.
- ▶ The Service ID
- ▶ The Recipient is available to verify the visit.

	<p><b>10. Follow steps 1 through 5 and then continue.</b>                      Santrax will say: "Please select one (1) to call in or two (2) to call out."</p>				
	<p><b>11. Press two (2) to Call Out.</b>                      Santrax will say: "Received at (TIME). Please enter the Service ID."</p>				
	<p><b>12. Press the Service ID number for the service you performed.</b>                      Refer to your agency's service list.                      Santrax will say: "You entered (SERVICE). Please press one (1) to accept, two (2) to retry."</p>				
	<p><b>13. Press the one (1) to accept or press the two (2) keys to retry.</b>                      Santrax will say: "Would you like to continue the visit with the new service?"</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%; text-align: left;">To continue with a new service:</th> <th style="width: 50%; text-align: left;">For the final service:</th> </tr> </thead> <tbody> <tr> <td> <ul style="list-style-type: none"> <li>▶ Repeat Step 10 and Step 11 for the new service.</li> <li>▶ Continue to Step 14.</li> </ul> </td> <td> <ul style="list-style-type: none"> <li>▶ Continue to step 14 to complete the visit for the service performed.</li> </ul> </td> </tr> </tbody> </table> <p>Santrax will say: Santrax will say: "Please enter second Recipient ID or hang up if done."</p>	To continue with a new service:	For the final service:	<ul style="list-style-type: none"> <li>▶ Repeat Step 10 and Step 11 for the new service.</li> <li>▶ Continue to Step 14.</li> </ul>	<ul style="list-style-type: none"> <li>▶ Continue to step 14 to complete the visit for the service performed.</li> </ul>
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	<p><b>14. Hang up.</b></p>				